

Brevard County Local Residential Market Metrics - Q3 2023

Single-Family Homes

Municipalities and Census-Designated Places*



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| Name of County, Municipality, or CDP* | Closed Sales | Y/Y % Chg. | Closed Sales Paid in Cash | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. | Average Sale Price | Y/Y % Chg. |
|---------------------------------------|--------------|------------|---------------------------|------------|-------------------|------------|--------------------|------------|
| Brevard County | 2,445 | -8.0% | 613 | -9.3% | \$365,000 | -1.0% | \$450,902 | 2.6% |
| Cape Canaveral (City) | 5 | -44.4% | 1 | -75.0% | \$415,000 | -33.1% | \$465,200 | -26.1% |
| Cocoa (City) | 72 | -36.8% | 27 | 0.0% | \$275,000 | -16.9% | \$303,509 | -3.9% |
| Cocoa Beach (City) | 25 | -19.4% | 7 | -50.0% | \$939,101 | 11.8% | \$971,564 | 5.2% |
| Cocoa West (CDP) | 24 | 0.0% | 7 | 0.0% | \$189,950 | 5.5% | \$195,892 | -4.0% |
| Grant-Valkaria (Town) | 58 | -12.1% | 13 | -35.0% | \$347,260 | -4.9% | \$479,784 | 15.1% |
| Indialantic (Town) | 14 | 7.7% | 5 | -28.6% | \$812,500 | 18.3% | \$988,929 | 22.3% |
| Indian Harbour Beach (City) | 22 | 10.0% | 9 | 200.0% | \$575,000 | -10.5% | \$788,673 | 13.1% |
| June Park (CDP) | 11 | -45.0% | 3 | -66.7% | \$418,000 | 3.2% | \$400,000 | 0.4% |
| Malabar (Town) | 8 | -38.5% | 1 | -85.7% | \$595,000 | -4.8% | \$693,351 | 0.4% |
| Melbourne (City) | 218 | -11.4% | 66 | -13.2% | \$320,000 | -2.4% | \$377,411 | 1.9% |
| Melbourne Beach (Town) | 11 | -21.4% | 4 | 33.3% | \$788,000 | -4.5% | \$836,114 | -55.8% |
| Melbourne Village (Town) | 3 | -50.0% | 2 | 100.0% | \$605,000 | 30.5% | \$574,967 | 33.1% |
| Merritt Island (CDP) | 121 | -12.3% | 45 | -13.5% | \$407,500 | -16.5% | \$603,500 | -1.7% |
| Micco (CDP) | 3 | -78.6% | 0 | -100.0% | \$429,990 | 8.0% | \$426,663 | 1.7% |
| Mims (CDP) | 12 | -66.7% | 4 | -42.9% | \$320,000 | -4.3% | \$325,000 | -3.1% |
| Palm Bay (City) | 725 | -6.3% | 121 | -23.9% | \$335,000 | -1.4% | \$337,957 | -0.2% |
| Palm Shores (Town) | 4 | 100.0% | 1 | N/A | \$480,000 | 0.5% | \$498,750 | 4.5% |
| Port St. John (CDP) | 43 | -17.3% | 10 | -41.2% | \$315,000 | 11.5% | \$319,061 | 8.3% |
| Rockledge (City) | 125 | 10.6% | 28 | 40.0% | \$370,000 | -3.9% | \$456,533 | 10.1% |
| Satellite Beach (City) | 30 | -11.8% | 8 | -11.1% | \$589,000 | -7.2% | \$644,593 | -6.1% |
| Sharpes (CDP) | 12 | -25.0% | 3 | 0.0% | \$360,000 | -0.5% | \$426,468 | 27.1% |
| South Patrick Shores (CDP) | 12 | -58.6% | 3 | -72.7% | \$505,000 | 9.8% | \$713,625 | 21.0% |
| Titusville (City) | 172 | -1.7% | 42 | -2.3% | \$307,500 | 4.2% | \$328,318 | 6.6% |
| Viera East (CDP) | 62 | -6.1% | 29 | 20.8% | \$425,950 | -5.3% | \$440,216 | -5.5% |
| Viera West (CDP) | 64 | -21.0% | 22 | -12.0% | \$640,000 | -3.8% | \$750,212 | 5.1% |
| West Melbourne (City) | 125 | 45.3% | 31 | 47.6% | \$439,000 | 4.5% | \$447,624 | 4.0% |

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| Name of County, Municipality, or CDP* | Dollar Volume | Y/Y % Chg. | Pct. of Orig. List Price Received | Y/Y % Chg. | Median Time to Contract | Y/Y % Chg. | New Listings | Y/Y % Chg. |
|---------------------------------------|-----------------|------------|-----------------------------------|------------|-------------------------|------------|--------------|------------|
| Brevard County | \$1.1 Billion | -5.6% | 98.0% | -1.3% | 22 Days | 57.1% | 3,147 | -7.0% |
| Cape Canaveral (City) | \$2.3 Million | -59.0% | 92.5% | -3.8% | 70 Days | 159.3% | 8 | -33.3% |
| Cocoa (City) | \$21.9 Million | -39.3% | 97.4% | -2.6% | 20 Days | 150.0% | 76 | -35.0% |
| Cocoa Beach (City) | \$24.3 Million | -15.2% | 93.2% | -1.4% | 36 Days | 100.0% | 30 | 0.0% |
| Cocoa West (CDP) | \$4.7 Million | -4.0% | 99.7% | 1.9% | 7 Days | -30.0% | 38 | 2.7% |
| Grant-Valkaria (Town) | \$27.8 Million | 1.2% | 98.4% | -1.6% | 28 Days | 133.3% | 85 | 63.5% |
| Indialantic (Town) | \$13.8 Million | 31.7% | 97.5% | -1.0% | 8 Days | -33.3% | 12 | -20.0% |
| Indian Harbour Beach (City) | \$17.4 Million | 24.4% | 95.2% | -4.8% | 32 Days | 166.7% | 28 | 7.7% |
| June Park (CDP) | \$4.4 Million | -44.8% | 95.0% | -2.4% | 15 Days | -16.7% | 22 | 0.0% |
| Malabar (Town) | \$5.5 Million | -38.2% | 95.2% | -3.2% | 18 Days | -40.0% | 14 | -6.7% |
| Melbourne (City) | \$82.3 Million | -9.7% | 97.5% | -0.2% | 19 Days | 46.2% | 281 | -16.9% |
| Melbourne Beach (Town) | \$9.2 Million | -65.2% | 95.2% | 0.5% | 70 Days | 400.0% | 16 | 100.0% |
| Melbourne Village (Town) | \$1.7 Million | -33.4% | 95.3% | 8.8% | 49 Days | 113.0% | 1 | -80.0% |
| Merritt Island (CDP) | \$73.0 Million | -13.8% | 95.7% | -1.3% | 31 Days | 106.7% | 169 | -7.1% |
| Micco (CDP) | \$1.3 Million | -78.2% | 91.8% | -2.0% | 160 Days | 540.0% | 18 | 0.0% |
| Mims (CDP) | \$3.9 Million | -67.7% | 97.3% | -0.8% | 38 Days | 111.1% | 15 | -72.2% |
| Palm Bay (City) | \$245.0 Million | -6.5% | 98.7% | -1.3% | 27 Days | 107.7% | 915 | -10.8% |
| Palm Shores (Town) | \$2.0 Million | 108.9% | 97.8% | -4.7% | 5 Days | -77.3% | 6 | N/A |
| Port St. John (CDP) | \$13.7 Million | -10.5% | 98.5% | 0.4% | 19 Days | 18.8% | 61 | -24.7% |
| Rockledge (City) | \$57.1 Million | 21.7% | 100.0% | 2.5% | 13 Days | -7.1% | 173 | 24.5% |
| Satellite Beach (City) | \$19.3 Million | -17.1% | 95.7% | -1.2% | 14 Days | -26.3% | 42 | 0.0% |
| Sharpes (CDP) | \$5.1 Million | -4.7% | 98.8% | -0.5% | 11 Days | -8.3% | 16 | -11.1% |
| South Patrick Shores (CDP) | \$8.6 Million | -49.9% | 96.0% | 1.7% | 29 Days | 52.6% | 24 | -20.0% |
| Titusville (City) | \$56.5 Million | 4.8% | 97.6% | -1.3% | 20 Days | 33.3% | 217 | -13.2% |
| Viera East (CDP) | \$27.3 Million | -11.2% | 97.6% | -1.5% | 22 Days | 69.2% | 56 | -27.3% |
| Viera West (CDP) | \$48.0 Million | -17.0% | 97.0% | -1.0% | 23 Days | 15.0% | 90 | 20.0% |
| West Melbourne (City) | \$56.0 Million | 51.1% | 99.2% | -0.4% | 17 Days | 21.4% | 133 | 24.3% |

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| Name of County, Municipality, or CDP* | New Pending Sales | Y/Y % Chg. | Pending Inventory | Y/Y % Chg. | Active Inventory | Y/Y % Chg. | Months Supply of Inventory | Y/Y % Chg. |
|---------------------------------------|-------------------|------------|-------------------|------------|------------------|------------|----------------------------|------------|
| Brevard County | 2,439 | -9.3% | 1,107 | -29.8% | 2,210 | 18.1% | 2.7 | 35.0% |
| Cape Canaveral (City) | 4 | -33.3% | 2 | 0.0% | 5 | -37.5% | 2.3 | -14.8% |
| Cocoa (City) | 71 | -30.4% | 19 | -74.0% | 31 | -45.6% | 1.2 | -33.3% |
| Cocoa Beach (City) | 15 | -48.3% | 9 | 12.5% | 36 | 24.1% | 5.4 | 100.0% |
| Cocoa West (CDP) | 22 | -8.3% | 11 | 10.0% | 21 | 5.0% | 2.9 | 11.5% |
| Grant-Valkaria (Town) | 71 | 20.3% | 56 | -3.4% | 53 | 51.4% | 3.5 | 29.6% |
| Indialantic (Town) | 10 | -23.1% | 1 | -75.0% | 7 | -12.5% | 2.0 | 25.0% |
| Indian Harbour Beach (City) | 25 | 38.9% | 6 | -25.0% | 17 | -5.6% | 2.5 | -10.7% |
| June Park (CDP) | 14 | -12.5% | 6 | 100.0% | 15 | 15.4% | 3.5 | 94.4% |
| Malabar (Town) | 7 | -46.2% | 5 | 66.7% | 11 | -38.9% | 3.4 | -22.7% |
| Melbourne (City) | 215 | -15.4% | 85 | -19.0% | 167 | -11.6% | 2.1 | 10.5% |
| Melbourne Beach (Town) | 10 | 0.0% | 8 | 166.7% | 15 | 25.0% | 5.6 | 143.5% |
| Melbourne Village (Town) | 3 | -25.0% | 0 | N/A | 2 | -33.3% | 2.0 | 0.0% |
| Merritt Island (CDP) | 119 | -17.4% | 43 | -31.7% | 122 | 0.0% | 2.8 | 33.3% |
| Micco (CDP) | 9 | -47.1% | 7 | -36.4% | 24 | 118.2% | 8.7 | 171.9% |
| Mims (CDP) | 12 | -68.4% | 9 | -75.7% | 22 | -38.9% | 2.0 | -41.2% |
| Palm Bay (City) | 731 | -7.7% | 379 | -39.6% | 710 | 30.3% | 2.9 | 45.0% |
| Palm Shores (Town) | 3 | 200.0% | 0 | N/A | 4 | 100.0% | 3.7 | 236.4% |
| Port St. John (CDP) | 49 | -16.9% | 20 | -13.0% | 36 | 0.0% | 2.3 | 27.8% |
| Rockledge (City) | 135 | 8.0% | 61 | -1.6% | 99 | 62.3% | 2.4 | 71.4% |
| Satellite Beach (City) | 38 | 5.6% | 16 | 6.7% | 30 | 57.9% | 2.8 | 86.7% |
| Sharpes (CDP) | 10 | 0.0% | 3 | -40.0% | 12 | -7.7% | 3.1 | -20.5% |
| South Patrick Shores (CDP) | 22 | -26.7% | 11 | 0.0% | 18 | 5.9% | 2.9 | 81.3% |
| Titusville (City) | 171 | -10.5% | 60 | -25.0% | 158 | 21.5% | 2.7 | 50.0% |
| Viera East (CDP) | 59 | 5.4% | 20 | 42.9% | 33 | -8.3% | 1.9 | 5.6% |
| Viera West (CDP) | 63 | -22.2% | 27 | -10.0% | 45 | 87.5% | 2.3 | 155.6% |
| West Melbourne (City) | 115 | 36.9% | 72 | 105.7% | 74 | 42.3% | 2.5 | 78.6% |

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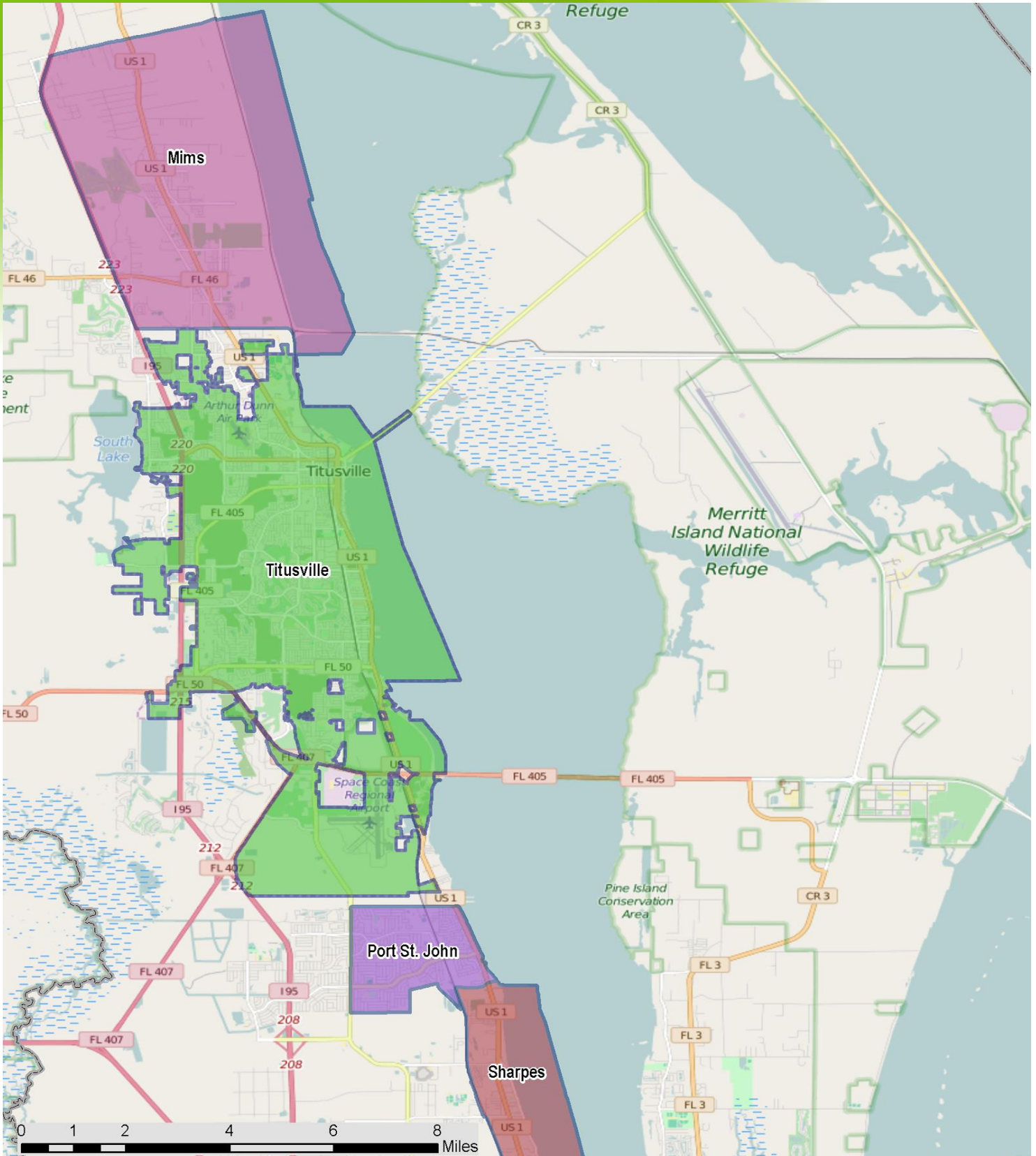
Brevard County Local Residential Market Metrics - Q3 2023

Reference Map - Northern Brevard County

Municipalities and Census-Designated Places*



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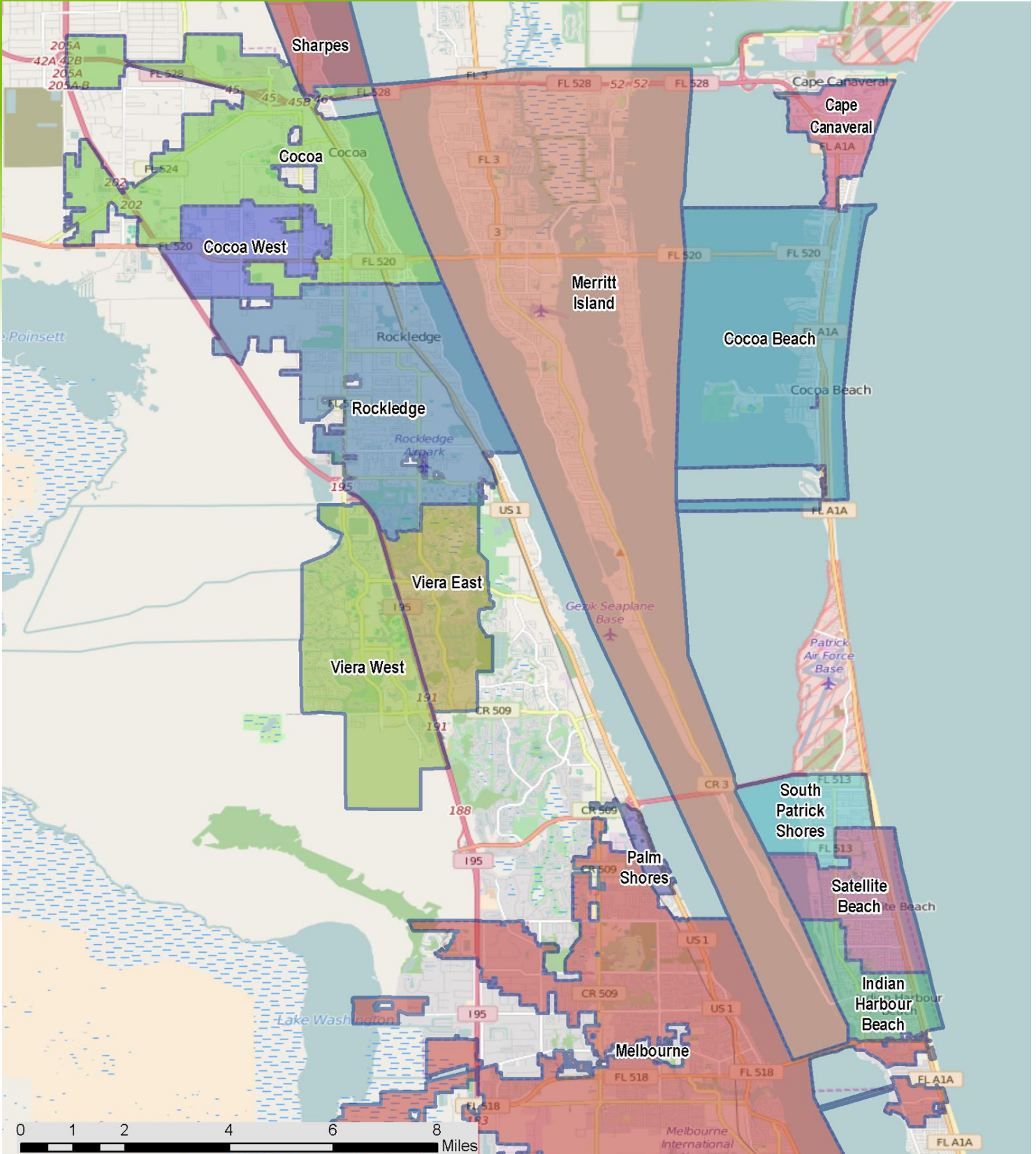
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Reference Map - Central Brevard County

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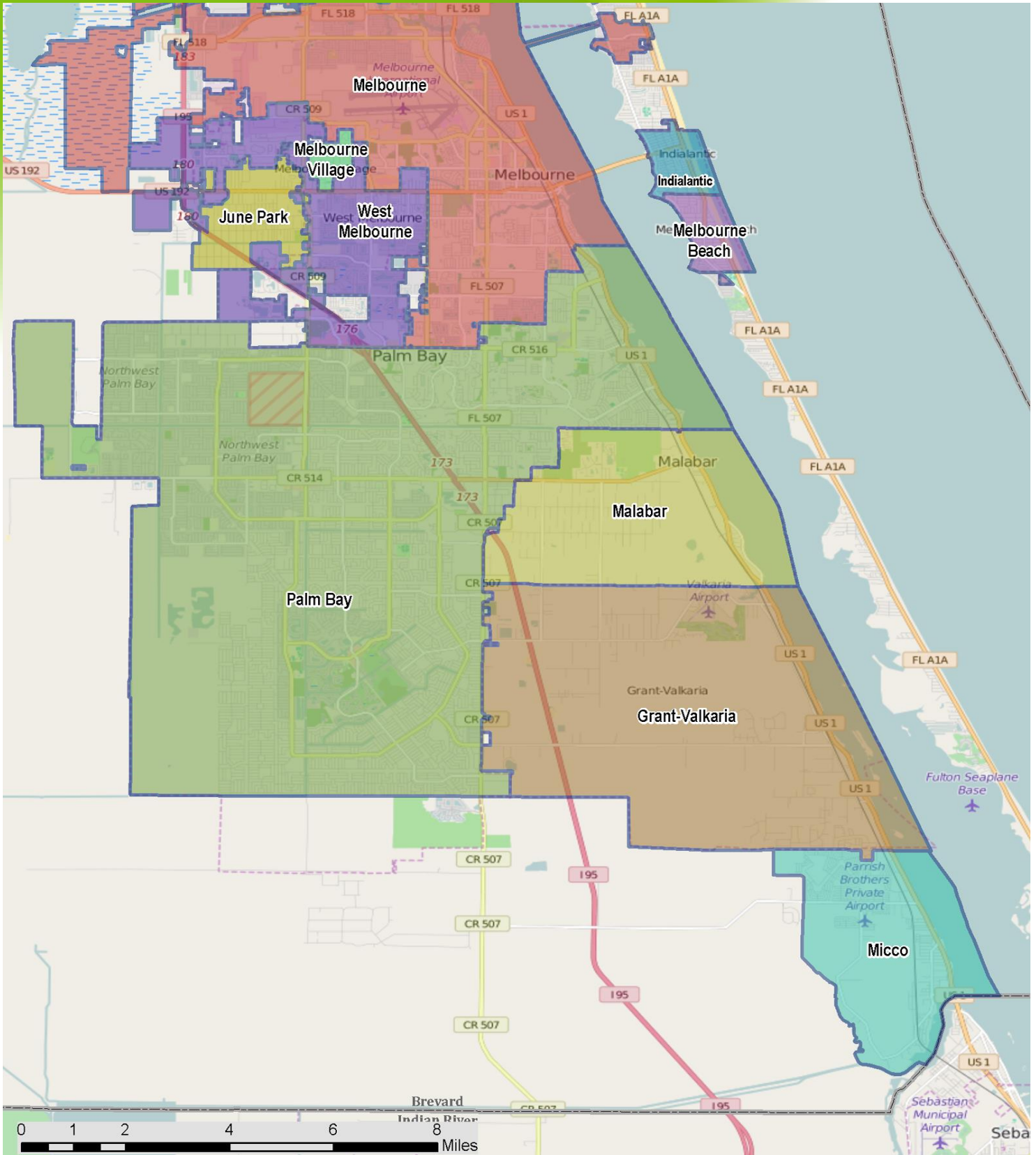
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Brevard County Local Residential Market Metrics - Q3 2023

Reference Map - Southern Brevard County Municipalities and Census-Designated Places*



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