

Brevard County Local Residential Market Metrics - Q1 2025

Single-Family Homes

Municipalities and Census-Designated Places*



| Name of County, Municipality, or CDP* | Closed Sales | Y/Y % Chg. | Closed Sales Paid in Cash | Y/Y % Chg. | Median Sale Price | Y/Y % Chg. | Average Sale Price | Y/Y % Chg. |
|---------------------------------------|--------------|------------|---------------------------|------------|-------------------|------------|--------------------|------------|
| Brevard County | 2,026 | -4.6% | 532 | -11.3% | \$365,490 | -1.2% | \$456,594 | 2.7% |
| Cape Canaveral (City) | 2 | -33.3% | 1 | -50.0% | \$637,500 | -1.9% | \$637,500 | -4.4% |
| Cocoa (City) | 47 | -14.5% | 7 | -46.2% | \$263,500 | 3.3% | \$298,206 | 4.3% |
| Cocoa Beach (City) | 15 | -16.7% | 9 | -10.0% | \$675,000 | -28.9% | \$853,943 | -18.6% |
| Cocoa West (CDP) | 10 | -52.4% | 5 | 0.0% | \$157,500 | -21.2% | \$159,040 | -21.8% |
| Grant-Valkaria (Town) | 34 | -45.2% | 6 | -62.5% | \$475,243 | 27.1% | \$544,129 | 18.4% |
| Indialantic (Town) | 14 | 100.0% | 9 | 80.0% | \$715,000 | -3.1% | \$893,214 | -7.1% |
| Indian Harbour Beach (City) | 21 | 90.9% | 5 | 0.0% | \$550,000 | -2.9% | \$989,685 | -7.1% |
| June Park (CDP) | 19 | 11.8% | 6 | 20.0% | \$310,000 | -11.4% | \$330,337 | -21.6% |
| Malabar (Town) | 4 | -50.0% | 0 | -100.0% | \$391,500 | -42.2% | \$404,250 | -38.0% |
| Melbourne (City) | 225 | 32.4% | 73 | 23.7% | \$312,000 | -6.4% | \$368,902 | -0.2% |
| Melbourne Beach (Town) | 10 | 100.0% | 6 | 100.0% | \$882,500 | -34.0% | \$1,227,500 | -13.7% |
| Melbourne Village (Town) | 3 | 200.0% | 3 | N/A | \$355,000 | -41.3% | \$370,667 | -38.7% |
| Merritt Island (CDP) | 97 | -12.6% | 37 | -15.9% | \$521,000 | 12.0% | \$669,168 | 12.1% |
| Micco (CDP) | 10 | -41.2% | 7 | 0.0% | \$387,995 | -3.0% | \$347,704 | -20.9% |
| Mims (CDP) | 15 | -16.7% | 2 | -33.3% | \$400,000 | 9.6% | \$375,467 | 3.8% |
| Palm Bay (City) | 586 | -0.7% | 117 | -4.1% | \$327,490 | -0.2% | \$333,530 | 1.7% |
| Palm Shores (Town) | 2 | N/A | 2 | N/A | \$429,550 | N/A | \$396,025 | N/A |
| Port St. John (CDP) | 41 | -4.7% | 5 | -44.4% | \$290,000 | -3.2% | \$301,565 | -3.4% |
| Rockledge (City) | 106 | -10.2% | 18 | -43.8% | \$367,090 | -2.3% | \$390,545 | -0.2% |
| Satellite Beach (City) | 29 | 11.5% | 6 | -14.3% | \$580,000 | -19.4% | \$805,121 | -10.8% |
| Sharpes (CDP) | 24 | 242.9% | 4 | 100.0% | \$357,000 | -5.3% | \$380,959 | 8.0% |
| South Patrick Shores (CDP) | 18 | 0.0% | 6 | 100.0% | \$565,000 | 14.1% | \$752,383 | 23.2% |
| Titusville (City) | 129 | -6.5% | 30 | -25.0% | \$305,000 | 1.8% | \$321,110 | 2.1% |
| Viera East (CDP) | 35 | -36.4% | 12 | -60.0% | \$405,000 | -0.6% | \$433,146 | 4.1% |
| Viera West (CDP) | 70 | 12.9% | 15 | -48.3% | \$615,000 | 4.2% | \$659,938 | -7.2% |
| West Melbourne (City) | 58 | -38.9% | 19 | 5.6% | \$400,000 | -4.7% | \$414,148 | -3.2% |

*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015.
Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month.
Data released on Thursday, April 24, 2025. Next quarterly data release is Wednesday, July 23, 2025.

Brevard County Local Residential Market Metrics - Q1 2025

Single-Family Homes

Municipalities and Census-Designated Places*



| Name of County, Municipality, or CDP* | Dollar Volume | Y/Y % Chg. | Pct. of Orig. List Price Received | Y/Y % Chg. | Median Time to Contract | Y/Y % Chg. | New Listings | Y/Y % Chg. |
|---------------------------------------|-----------------|------------|-----------------------------------|------------|-------------------------|------------|--------------|------------|
| Brevard County | \$925.1 Million | -2.0% | 96.0% | -0.7% | 55 Days | 34.1% | 3,503 | 3.0% |
| Cape Canaveral (City) | \$1.3 Million | -36.3% | 86.8% | -13.2% | 77 Days | 305.3% | 17 | 325.0% |
| Cocoa (City) | \$14.0 Million | -10.8% | 96.8% | 0.5% | 41 Days | -2.4% | 103 | 33.8% |
| Cocoa Beach (City) | \$12.8 Million | -32.2% | 88.1% | -5.7% | 67 Days | 36.7% | 49 | 58.1% |
| Cocoa West (CDP) | \$1.6 Million | -62.7% | 100.0% | 7.2% | 15 Days | -75.0% | 17 | 0.0% |
| Grant-Valkaria (Town) | \$18.5 Million | -35.1% | 96.5% | -0.5% | 134 Days | 415.4% | 57 | -51.3% |
| Indialantic (Town) | \$12.5 Million | 85.7% | 91.2% | -7.1% | 82 Days | 182.8% | 12 | -25.0% |
| Indian Harbour Beach (City) | \$20.8 Million | 77.4% | 95.7% | 0.2% | 33 Days | 106.3% | 23 | -20.7% |
| June Park (CDP) | \$6.3 Million | -12.4% | 93.0% | -1.7% | 79 Days | 25.4% | 18 | -25.0% |
| Malabar (Town) | \$1.6 Million | -69.0% | 93.4% | -2.7% | 40 Days | -23.1% | 10 | -16.7% |
| Melbourne (City) | \$83.0 Million | 32.1% | 94.8% | -0.7% | 45 Days | 2.3% | 307 | -0.3% |
| Melbourne Beach (Town) | \$12.3 Million | 72.6% | 93.3% | -1.5% | 66 Days | -40.0% | 16 | -20.0% |
| Melbourne Village (Town) | \$1.1 Million | 83.8% | 94.7% | -12.3% | 11 Days | -96.7% | 9 | 12.5% |
| Merritt Island (CDP) | \$64.9 Million | -2.0% | 94.6% | 0.3% | 51 Days | -25.0% | 203 | 31.8% |
| Micco (CDP) | \$3.5 Million | -53.5% | 91.4% | -3.5% | 68 Days | 41.7% | 11 | -56.0% |
| Mims (CDP) | \$5.6 Million | -13.5% | 94.1% | -2.6% | 113 Days | 121.6% | 32 | 52.4% |
| Palm Bay (City) | \$195.4 Million | 1.0% | 96.1% | -1.0% | 64 Days | 36.2% | 1,039 | 3.5% |
| Palm Shores (Town) | \$792,050 | N/A | 96.7% | N/A | 71 Days | N/A | 4 | 33.3% |
| Port St. John (CDP) | \$12.4 Million | -7.9% | 97.4% | 1.4% | 34 Days | -42.4% | 72 | 41.2% |
| Rockledge (City) | \$41.4 Million | -10.3% | 97.1% | -1.0% | 47 Days | 30.6% | 111 | -26.0% |
| Satellite Beach (City) | \$23.3 Million | -0.5% | 95.2% | -2.9% | 40 Days | 73.9% | 55 | 22.2% |
| Sharpes (CDP) | \$9.1 Million | 270.2% | 96.6% | -3.4% | 89 Days | 81.6% | 32 | 68.4% |
| South Patrick Shores (CDP) | \$13.5 Million | 23.2% | 95.0% | 1.9% | 155 Days | 216.3% | 34 | 41.7% |
| Titusville (City) | \$41.4 Million | -4.6% | 95.9% | 0.7% | 55 Days | 3.8% | 237 | -1.7% |
| Viera East (CDP) | \$15.2 Million | -33.8% | 97.8% | 0.5% | 30 Days | 7.1% | 66 | 0.0% |
| Viera West (CDP) | \$46.2 Million | 4.7% | 98.0% | -0.9% | 40 Days | 135.3% | 112 | 4.7% |
| West Melbourne (City) | \$24.0 Million | -40.9% | 95.0% | -2.2% | 65 Days | 160.0% | 110 | -9.1% |

*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015. Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, April 24, 2025. Next quarterly data release is Wednesday, July 23, 2025.

Brevard County Local Residential Market Metrics - Q1 2025

Single-Family Homes

Municipalities and Census-Designated Places*



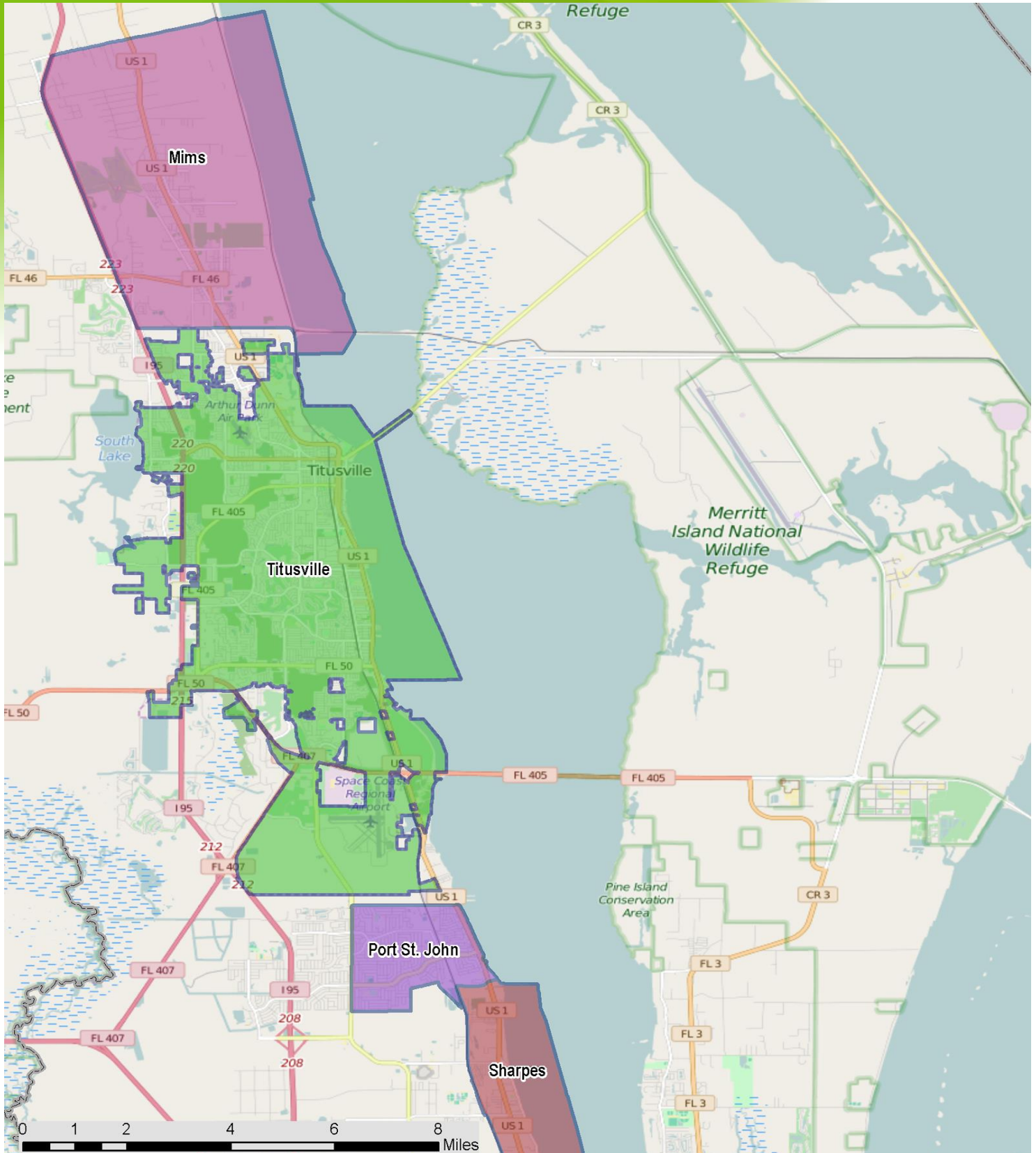
| Name of County, Municipality, or CDP* | New Pending Sales | Y/Y % Chg. | Pending Inventory | Y/Y % Chg. | Active Inventory | Y/Y % Chg. | Months Supply of Inventory | Y/Y % Chg. |
|---------------------------------------|-------------------|------------|-------------------|------------|------------------|------------|----------------------------|------------|
| Brevard County | 2,664 | -1.6% | 1,223 | -0.9% | 3,383 | 23.4% | 4.3 | 22.9% |
| Cape Canaveral (City) | 7 | 133.3% | 6 | N/A | 16 | 220.0% | 16.0 | 700.0% |
| Cocoa (City) | 60 | -4.8% | 26 | 52.9% | 100 | 85.2% | 6.7 | 123.3% |
| Cocoa Beach (City) | 19 | -20.8% | 7 | -36.4% | 57 | 83.9% | 8.7 | 102.3% |
| Cocoa West (CDP) | 11 | -56.0% | 8 | -11.1% | 16 | 0.0% | 4.2 | 82.6% |
| Grant-Valkaria (Town) | 43 | -44.9% | 21 | -58.0% | 80 | -3.6% | 4.4 | 4.8% |
| Indialantic (Town) | 18 | 80.0% | 5 | 66.7% | 17 | 41.7% | 4.7 | 11.9% |
| Indian Harbour Beach (City) | 21 | 31.3% | 7 | 16.7% | 18 | -33.3% | 3.4 | -20.9% |
| June Park (CDP) | 24 | 14.3% | 8 | -27.3% | 16 | 6.7% | 3.1 | -3.1% |
| Malabar (Town) | 8 | -27.3% | 4 | 0.0% | 15 | -16.7% | 4.9 | -10.9% |
| Melbourne (City) | 281 | 12.4% | 101 | -2.9% | 262 | 13.4% | 3.6 | 9.1% |
| Melbourne Beach (Town) | 13 | 44.4% | 5 | -16.7% | 16 | -23.8% | 3.0 | -55.9% |
| Melbourne Village (Town) | 5 | 25.0% | 2 | -50.0% | 4 | 33.3% | 3.4 | -43.3% |
| Merritt Island (CDP) | 127 | -13.6% | 53 | -11.7% | 195 | 38.3% | 5.3 | 47.2% |
| Micco (CDP) | 11 | -8.3% | 5 | 25.0% | 10 | -61.5% | 3.4 | -58.5% |
| Mims (CDP) | 17 | 6.3% | 9 | -18.2% | 39 | 85.7% | 5.9 | 90.3% |
| Palm Bay (City) | 819 | 9.3% | 418 | 9.1% | 1,071 | 16.7% | 4.7 | 14.6% |
| Palm Shores (Town) | 2 | -33.3% | 0 | -100.0% | 3 | 50.0% | 4.0 | 66.7% |
| Port St. John (CDP) | 60 | 7.1% | 28 | 40.0% | 53 | 29.3% | 3.4 | 21.4% |
| Rockledge (City) | 117 | -4.1% | 41 | -38.8% | 83 | -32.0% | 1.9 | -36.7% |
| Satellite Beach (City) | 34 | 9.7% | 14 | -22.2% | 45 | 21.6% | 4.0 | 29.0% |
| Sharpes (CDP) | 39 | 129.4% | 9 | -10.0% | 30 | 87.5% | 4.9 | 22.5% |
| South Patrick Shores (CDP) | 22 | 15.8% | 11 | 57.1% | 36 | 63.6% | 5.1 | 45.7% |
| Titusville (City) | 168 | -11.6% | 89 | 0.0% | 230 | 23.7% | 4.3 | 34.4% |
| Viera East (CDP) | 41 | -37.9% | 17 | -22.7% | 55 | 120.0% | 4.0 | 207.7% |
| Viera West (CDP) | 81 | -8.0% | 36 | -18.2% | 108 | 71.4% | 4.6 | 58.6% |
| West Melbourne (City) | 78 | -22.0% | 35 | -20.5% | 103 | 19.8% | 4.1 | 70.8% |

*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015. Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, April 24, 2025. Next quarterly data release is Wednesday, July 23, 2025.

Brevard County Local Residential Market Metrics - Q1 2025

Reference Map - Northern Brevard County

Municipalities and Census-Designated Places*

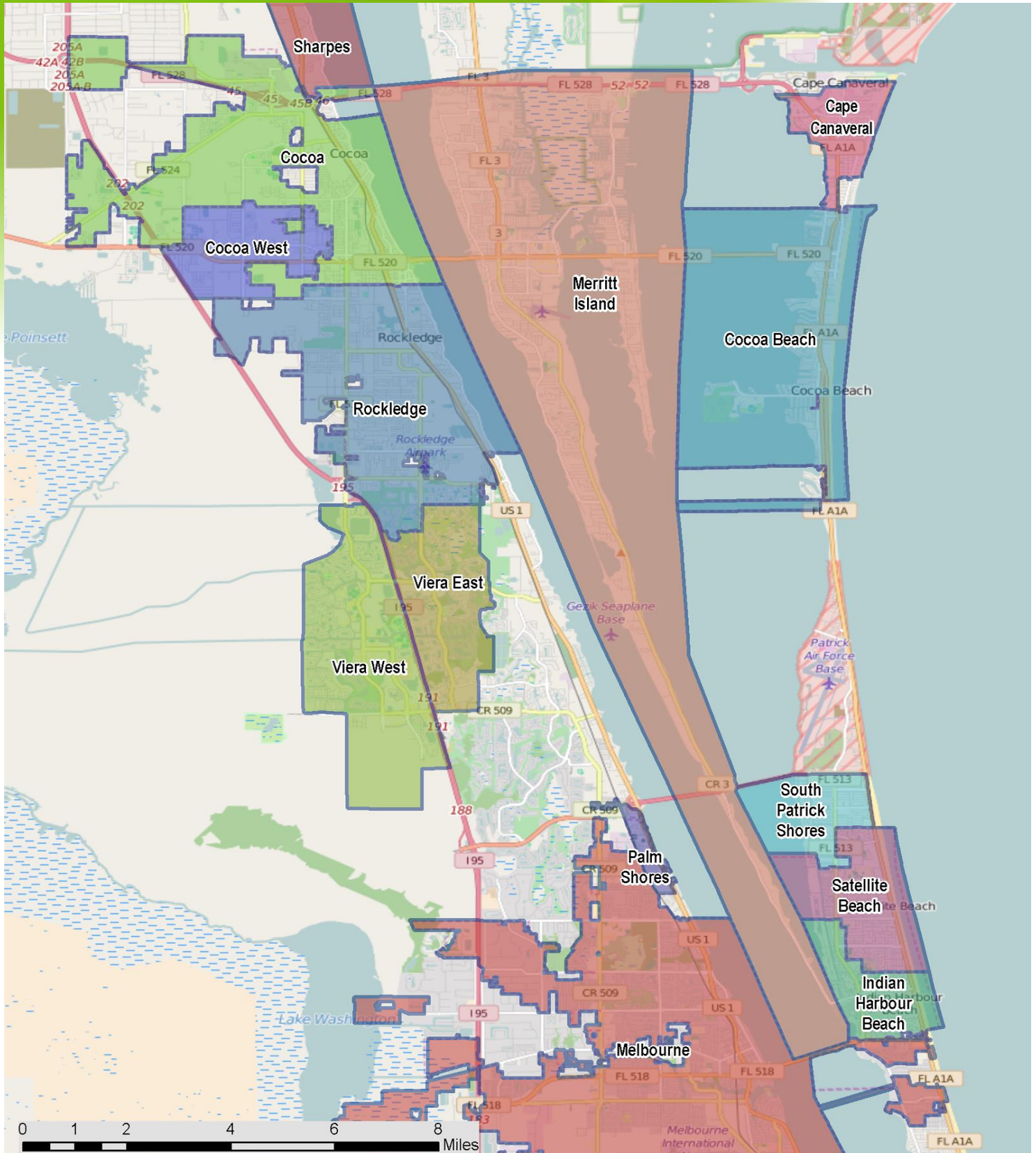


*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015. Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, April 24, 2025. Next quarterly data release is Wednesday, July 23, 2025.

Brevard County Local Residential Market Metrics - Q1 2025

Reference Map - Central Brevard County

Municipalities and Census-Designated Places*

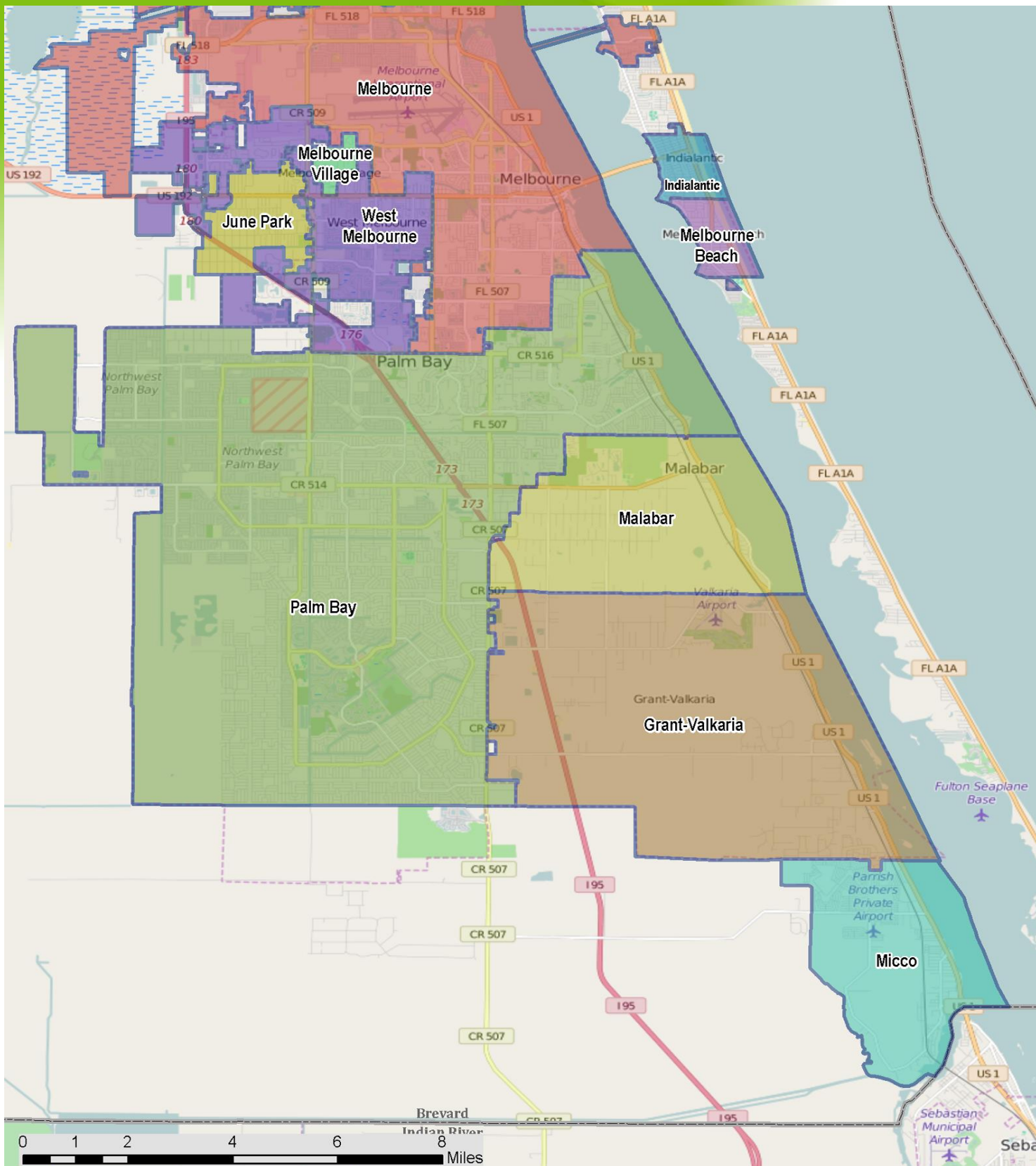


*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015. Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, April 24, 2025. Next quarterly data release is Wednesday, July 23, 2025.

Brevard County Local Residential Market Metrics - Q1 2025

Reference Map - Southern Brevard County

Municipalities and Census-Designated Places*



*Florida municipalities consist of incorporated cities, towns, and villages. Florida law makes no distinction between these three types. CDPs are unincorporated communities identified and delineated each decennial U.S. Census for statistical purposes only (so their boundaries have no political meaning). Boundaries used for this report are as of Jan. 1, 2015. Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 15th day of the following month. Data released on Thursday, April 24, 2025. Next quarterly data release is Wednesday, July 23, 2025.