

Florida Residential Market Sales Activity - December 2025

Closed Sales and Median Sale Prices

Statewide and by Metropolitan Statistical Area*



State / Metropolitan Statistical Area	All Property Types		Single-Family Homes		Townhouses/Condos		Mobile/Manufactured	
	Closed Sales	Median Sale Price	Closed Sales	Median Sale Price	Closed Sales	Median Sale Price	Closed Sales	Median Sale Price
State of Florida	31,197	\$379,900	22,007	\$415,000	7,911	\$310,000	1,279	\$155,500
Cape Coral-Fort Myers MSA (Lee County)	1,631	\$358,000	1,165	\$385,000	404	\$287,500	62	\$120,000
Crestview-Fort Walton Beach-Destin MSA (Okaloosa and Walton counties)	718	\$462,230	592	\$431,950	113	\$585,000	13	\$135,000
Deltona-Daytona Beach-Ormond Beach MSA (Flagler and Volusia counties)	1,319	\$348,450	1,046	\$359,990	235	\$300,000	38	\$176,500
Gainesville MSA (Alachua and Gilchrist counties)	324	\$328,500	267	\$349,990	42	\$179,000	15	\$239,000
Homosassa Springs MSA (Citrus County)	414	\$270,900	359	\$280,000	8	\$145,000	47	\$167,500
Jacksonville MSA (Baker, Clay, Duval, Nassau, and St. Johns counties)	2,454	\$368,520	1,900	\$399,990	475	\$270,000	79	\$215,000
Lakeland-Winter Haven MSA (Polk County)	1,159	\$302,490	946	\$319,945	120	\$248,995	93	\$175,000
Miami-Fort Lauderdale-West Palm Beach MSA (Broward, Miami-Dade, and Palm Beach counties)	6,070	\$500,000	3,180	\$638,250	2,852	\$327,750	38	\$165,000
Naples-Immokalee-Marco Island MSA (Collier County)	857	\$590,000	420	\$826,267	419	\$445,000	18	\$137,500
North Port-Sarasota-Bradenton MSA (Manatee and Sarasota counties)	1,948	\$413,900	1,323	\$487,250	539	\$320,000	86	\$135,000
Ocala MSA (Marion County)	935	\$275,000	815	\$286,350	47	\$205,000	73	\$135,000
Orlando-Kissimmee-Sanford MSA (Lake, Orange, Osceola, and Seminole counties)	3,206	\$399,990	2,417	\$439,666	700	\$309,990	89	\$180,000
Palm Bay-Melbourne-Titusville MSA (Brevard County)	1,033	\$350,000	771	\$375,000	201	\$300,000	61	\$154,000
Panama City MSA (Bay and Gulf counties)	463	\$360,000	369	\$370,000	78	\$357,500	16	\$177,173
Pensacola-Ferry Pass-Brent MSA (Escambia and Santa Rosa counties)	809	\$319,900	701	\$325,000	87	\$255,000	21	\$179,000
Port St. Lucie MSA (Martin and St. Lucie counties)	944	\$395,000	699	\$431,250	175	\$297,900	70	\$120,750
Punta Gorda MSA (Charlotte County)	597	\$320,000	466	\$350,000	92	\$229,000	39	\$150,000
Sebastian-Vero Beach MSA (Indian River County)	297	\$389,000	227	\$396,015	70	\$337,500	0	(No Sales)
Sebring MSA (Highlands County)	139	\$242,450	101	\$276,000	15	\$173,000	23	\$96,750
Tallahassee MSA (Gadsden, Jefferson, Leon, and Wakulla counties)	383	\$306,900	305	\$345,000	50	\$195,500	28	\$161,750
Tampa-St.Petersburg-Clearwater MSA (Hernando, Hillsborough, Pasco, and Pinellas counties)	4,523	\$375,000	3,249	\$410,000	1,092	\$290,000	182	\$150,000
The Villages MSA (Sumter County)	180	\$328,495	131	\$370,000	39	\$299,000	10	\$146,000

* A Metropolitan Statistical Area (MSA) is defined as one or more counties with a large population center and adjacent counties that have a high degree of economic interaction with the population center(s). We use the latest (2013) MSAs as delineated by the U.S. Office of Management and Budget.

Produced by Florida REALTORS® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 10th day of the following month.

Data released on Friday, January 16, 2026. Next data release is Tuesday, February 17, 2026.

Florida Residential Market Sales Activity - December 2025
 Closed Sales and Median Sale Prices
 Listed by County



County	All Property Types		Single-Family Homes		Townhouses/Condos		Mobile/Manufactured	
	Closed Sales	Median Sale Price	Closed Sales	Median Sale Price	Closed Sales	Median Sale Price	Closed Sales	Median Sale Price
Alachua County	310	\$335,000	259	\$350,000	42	\$179,000	9	\$239,000
Baker County	20	\$331,995	15	\$360,000	0	(No Sales)	5	\$318,000
Bay County	440	\$364,200	348	\$375,000	77	\$355,000	15	\$179,345
Bradford County	19	\$260,000	12	\$295,750	0	(No Sales)	7	\$225,000
Brevard County	1,033	\$350,000	771	\$375,000	201	\$300,000	61	\$154,000
Broward County	2,058	\$445,000	1,051	\$614,500	985	\$257,000	22	\$155,000
Calhoun County	10	\$204,500	8	\$244,000	0	(No Sales)	2	\$125,750
Charlotte County	597	\$320,000	466	\$350,000	92	\$229,000	39	\$150,000
Citrus County	414	\$270,900	359	\$280,000	8	\$145,000	47	\$167,500
Clay County	307	\$325,000	254	\$358,000	31	\$238,990	22	\$203,000
Collier County	857	\$590,000	420	\$826,267	419	\$445,000	18	\$137,500
Columbia County	65	\$262,500	49	\$305,500	0	(No Sales)	16	\$202,500
DeSoto County	30	\$265,000	25	\$280,000	0	(No Sales)	5	\$214,900
Dixie County	15	\$170,000	6	\$214,500	0	(No Sales)	9	\$130,000
Duval County	1,191	\$310,485	914	\$334,995	263	\$246,990	14	\$156,500
Escambia County	418	\$300,000	350	\$309,900	62	\$242,900	6	\$112,450
Flagler County	367	\$365,000	329	\$374,990	31	\$313,720	7	\$240,000
Franklin County	23	\$479,000	20	\$532,500	1	\$85,000	2	\$107,500
Gadsden County	22	\$174,500	16	\$157,500	0	(No Sales)	6	\$194,500
Gilchrist County	14	\$228,450	8	\$228,450	0	(No Sales)	6	\$210,000
Glades County	11	\$151,000	1	\$150,000	0	(No Sales)	10	\$163,500
Gulf County	23	\$335,900	21	\$335,900	1	\$384,900	1	\$155,000
Hamilton County	8	\$254,900	7	\$242,450	0	(No Sales)	1	\$254,900
Hardee County	16	\$250,500	14	\$250,500	0	(No Sales)	2	\$196,950
Hendry County	31	\$329,000	27	\$329,000	2	\$146,000	2	\$590,000
Hernando County	405	\$320,000	350	\$335,000	16	\$202,500	39	\$165,000
Highlands County	139	\$242,450	101	\$276,000	15	\$173,000	23	\$96,750
Hillsborough County	1,495	\$405,000	1,157	\$435,000	316	\$297,000	22	\$215,000
Holmes County	10	\$302,950	7	\$319,900	0	(No Sales)	3	\$286,000
Indian River County	297	\$389,000	227	\$396,015	70	\$337,500	0	(No Sales)
Jackson County	36	\$235,000	30	\$257,500	0	(No Sales)	6	\$138,125
Jefferson County	7	\$509,000	6	\$562,000	0	(No Sales)	1	\$237,000
Lafayette County	4	\$232,000	1	\$235,000	0	(No Sales)	3	\$229,000
Lake County	691	\$362,500	577	\$375,000	55	\$320,000	59	\$160,000
Lee County	1,631	\$358,000	1,165	\$385,000	404	\$287,500	62	\$120,000

Florida Residential Market Sales Activity - December 2025

Closed Sales and Median Sale Prices

Listed by Zip Code (Grouped by County)*



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County	Zip Code	All Property Types		Single Family Homes		Townhouses/Condos		Mobile/Manufactured	
		Closed Sales	Median Sale Price	Closed Sales	Median Sale Price	Closed Sales	Median Sale Price	Closed Sales	Median Sale Price
Holmes	32455	2	\$308,000	1	\$330,000	0	(No Sales)	1	\$286,000
Holmes	32464	1	\$230,000	1	\$230,000	0	(No Sales)	0	(No Sales)
Indian River	32948	2	\$299,990	2	\$299,990	0	(No Sales)	0	(No Sales)
Indian River	32957	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Indian River	32958	48	\$350,500	41	\$355,000	7	\$305,225	0	(No Sales)
Indian River	32960	37	\$393,075	27	\$396,015	10	\$284,038	0	(No Sales)
Indian River	32961	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Indian River	32962	43	\$225,000	25	\$269,000	18	\$164,000	0	(No Sales)
Indian River	32963	46	\$1,100,000	27	\$1,495,000	19	\$750,000	0	(No Sales)
Indian River	32964	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Indian River	32965	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Indian River	32966	31	\$375,000	26	\$419,500	5	\$252,500	0	(No Sales)
Indian River	32967	65	\$414,000	54	\$426,000	11	\$375,000	0	(No Sales)
Indian River	32968	24	\$387,450	24	\$387,450	0	(No Sales)	0	(No Sales)
Indian River	32969	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Indian River	32970	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Indian River	32971	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Indian River	32978	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Jackson	32420	3	\$180,000	2	\$222,500	0	(No Sales)	1	\$125,000
Jackson	32423	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Jackson	32426	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Jackson	32431	2	\$278,500	2	\$278,500	0	(No Sales)	0	(No Sales)
Jackson	32432	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Jackson	32440	7	\$235,000	7	\$235,000	0	(No Sales)	0	(No Sales)
Jackson	32442	1	\$225,000	1	\$225,000	0	(No Sales)	0	(No Sales)
Jackson	32443	1	\$359,900	1	\$359,900	0	(No Sales)	0	(No Sales)
Jackson	32445	1	\$235,000	1	\$235,000	0	(No Sales)	0	(No Sales)
Jackson	32446	12	\$281,500	11	\$298,000	0	(No Sales)	1	\$137,250
Jackson	32447	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Jackson	32448	8	\$217,500	4	\$375,000	0	(No Sales)	4	\$177,000
Jackson	32460	1	\$35,000	1	\$35,000	0	(No Sales)	0	(No Sales)
Jefferson	32331	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Jefferson	32336	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Jefferson	32337	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Jefferson	32344	7	\$509,000	6	\$562,000	0	(No Sales)	1	\$237,000
Jefferson	32345	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Jefferson	32361	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)
Lafayette	32013	0	(No Sales)	0	(No Sales)	0	(No Sales)	0	(No Sales)

* Statistics for each listed zip code are presented only for the portion of the zip code located inside the county specified.

As a result, some zip codes will appear in this list more than once if they cover areas in more than one county.

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