

Indian River County Local Residential Market Metrics - Q4 2025

Single-Family Homes

Zip Codes*



Zip Code and USPS Pref. City Name**	Closed Sales	Y/Y % Chg.	Closed Sales Paid in Cash	Y/Y % Chg.	Median Sale Price	Y/Y % Chg.	Average Sale Price	Y/Y % Chg.
Indian River County	642	10.9%	258	17.3%	\$389,950	-5.1%	\$619,828	5.2%
32948 - Fellsmere	5	-28.6%	0	-100.0%	\$299,990	-50.0%	\$459,796	-18.2%
32958 - Sebastian	124	-13.3%	43	-25.9%	\$364,900	-5.8%	\$384,465	-5.5%
32960 - Vero Beach	71	36.5%	33	106.3%	\$376,585	-2.2%	\$455,944	-1.7%
32962 - Vero Beach	79	1.3%	25	19.0%	\$292,000	-11.5%	\$312,032	-10.4%
32963 - Vero Beach	71	47.9%	53	55.9%	\$1,200,000	-29.4%	\$2,053,891	-3.4%
32966 - Vero Beach	86	95.5%	36	89.5%	\$375,000	-8.5%	\$417,826	-5.7%
32967 - Vero Beach	150	-0.7%	49	-5.8%	\$390,000	-8.2%	\$524,144	-0.5%
32968 - Vero Beach	64	10.3%	20	25.0%	\$440,000	-5.2%	\$518,869	10.1%

*Some zip codes included in this report may serve residential properties in multiple counties; statistics presented for these zip codes include properties not located in this county.

Each MLS listing used in the production of these statistics was assigned to a zip code according the address provided in the listing (after an address verification/standardization process).

**The U.S. Postal Service designates a single "preferred" city name to every zip code. Some zip codes also have one or more "acceptable" city names in addition to the preferred name.

Produced by Florida Realtors® with data provided by Florida's multiple listing services. Statistics for each month compiled from MLS feeds on the 10th day of the following month.

Data released on Friday, January 16, 2026. Next quarterly data release is Friday, April 17, 2026.

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Zip Code and USPS Pref. City Name**	Dollar Volume	Y/Y % Chg.	Pct. of Orig. List Price Received	Y/Y % Chg.	Median Time to Contract	Y/Y % Chg.	New Listings	Y/Y % Chg.
Indian River County	\$397.9 Million	16.7%	95.0%	-0.4%	60 Days	-1.6%	812	-1.5%
32948 - Fellsmere	\$2.3 Million	-41.6%	92.9%	1.9%	92 Days	48.4%	7	16.7%
32958 - Sebastian	\$47.7 Million	-18.1%	94.9%	-0.1%	63 Days	6.8%	144	-3.4%
32960 - Vero Beach	\$32.4 Million	34.2%	93.2%	-1.2%	54 Days	-6.9%	74	-1.3%
32962 - Vero Beach	\$24.7 Million	-9.2%	96.6%	-1.3%	46 Days	0.0%	114	-3.4%
32963 - Vero Beach	\$145.8 Million	42.9%	90.9%	-3.6%	109 Days	67.7%	128	1.6%
32966 - Vero Beach	\$35.9 Million	84.3%	96.1%	1.7%	53 Days	-26.4%	79	-4.8%
32967 - Vero Beach	\$78.6 Million	-1.1%	95.9%	-1.0%	68 Days	3.0%	186	-8.8%
32968 - Vero Beach	\$33.2 Million	21.5%	95.5%	0.4%	49 Days	-31.9%	92	27.8%

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Zip Code and USPS Pref. City Name**	New Pending Sales	Y/Y % Chg.	Pending Inventory	Y/Y % Chg.	Active Inventory	Y/Y % Chg.	Months Supply of Inventory	Y/Y % Chg.
Indian River County	655	12.3%	254	-11.2%	1,146	-3.8%	5.1	-5.6%
32948 - Fellsmere	6	50.0%	2	0.0%	19	72.7%	17.5	326.8%
32958 - Sebastian	115	-20.1%	36	-41.9%	185	-4.1%	3.8	-2.6%
32960 - Vero Beach	68	23.6%	24	20.0%	88	15.8%	3.9	-4.9%
32962 - Vero Beach	96	33.3%	42	82.6%	120	-21.1%	4.6	-11.5%
32963 - Vero Beach	73	49.0%	43	30.3%	233	0.9%	9.7	3.2%
32966 - Vero Beach	86	34.4%	24	-44.2%	109	-18.0%	4.2	-33.3%
32967 - Vero Beach	150	-5.1%	62	-29.5%	303	0.7%	5.6	-9.7%
32968 - Vero Beach	67	67.5%	27	35.0%	111	0.9%	4.6	7.0%

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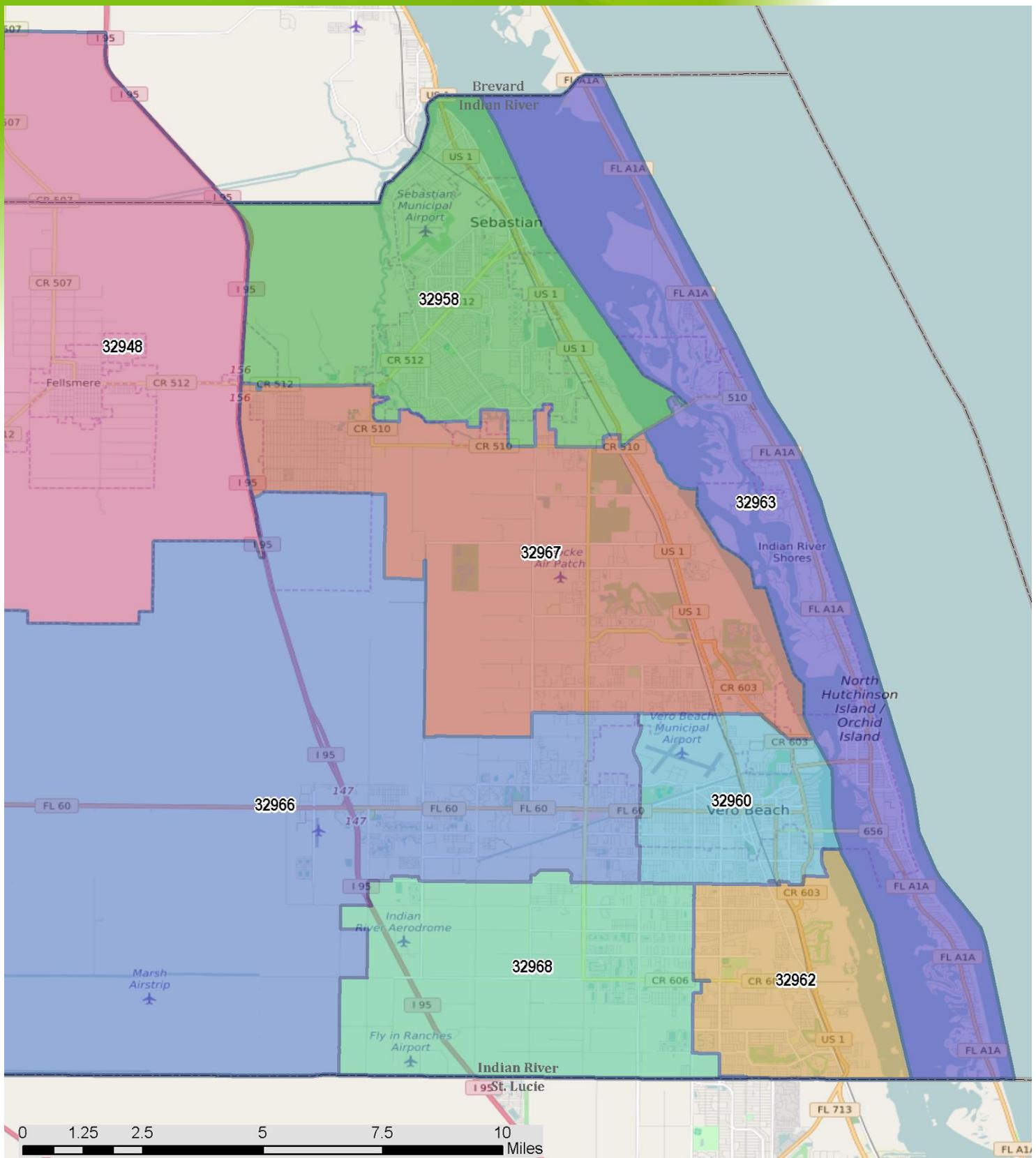
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Reference Map*

Zip Codes



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*These maps are provided to give a general sense of the location of the zip codes included in this report, but they are not guaranteed to be accurate or up-to-date, and were not used in the production of the statistics presented in this report. Rather, each MLS listing used in the production of these statistics was assigned to a zip code according to the address provided in the listing (after an address verification/standardization process).

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